

LOW INCOME WORKSHEET – STUDENT
2025-2026

Name (print) _____ NCSC I.D. _____

ANSWER ALL QUESTIONS.

1. Did you work and earn wages in 2023? Yes No

2. Where did you live in 2023? With parents Away from parents?

3. If away from parents, did you: Rent Own your own house Other

3a. If you rented in 2023, how much was the monthly rental charge in 2023? \$ _____ Of this,
how much did you pay? \$ _____ If you did not pay the entire rent, who paid the rest?

How did you obtain the funds to make your rental payment in 2023? _____

3b. If you lived in your own home in 2023, what is your monthly mortgage payment? \$ _____

How much did you pay in property taxes every six months? \$ _____ How do you obtain
the funds to pay your mortgage and property taxes? _____

3c. Other – explain _____

4. How much, on average, were your utility charges each month in 2023? Electric \$ _____ Gas \$ _____

Water/sewer \$ _____ TV \$ _____ Phone \$ _____ Internet \$ _____

How did you obtain the funds to pay for your utilities? _____

5. How much, on average, did you spend each month for food? \$ _____ How did you obtain the funds
to pay for food in 2023? _____

6. Do you have children? Yes No

7. Who claims your children on their taxes? _____

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8. Do your children have medical insurance? Yes No If yes, who pays for the insurance?

9. How much did you receive each month in 2023 from the following non-taxed benefit programs?

Cash welfare \$ _____ Food Stamps \$ _____ Unemployment compensation \$ _____

Child support \$ _____ Social Security for any member of the family including SSI \$ _____

Workers' Compensation \$ _____ A friend or family member who gave you money or paid your bills \$ _____ Other \$ _____

10. Has/Did your personal and/or financial situation change in 2023 from what it was in 2023? No Yes

If yes, explain: _____

11. In addition to completing this form, you are required to contact the United States Internal Revenue Service (the federal income tax office) and obtain documentation. Submit the documentation with this form.

Please note: You do not need to complete this step if you and your spouse used the Data Retrieval Tool.

Did you (and/or your spouse if married) file federal taxes for 2023? Yes No

- If yes, ask the IRS for a *Tax Return Transcript* for 2023.
- If no, ask the IRS for a *Non-Filer Letter* for 2023.

The IRS can be contacted by:

- Going on line to www.irs.gov – or
- Calling by phone to 1-800-908-9946 – or
- In person at an IRS office; call 844-545-5640 to make an appointment.

Certification - *All information presented on this form is true and complete to the best of my knowledge.*

Student signature _____ Date _____