

LOW INCOME WORKSHEET – STUDENT  
2023-2024

Name (print) \_\_\_\_\_ NCSC I.D. \_\_\_\_\_

**ANSWER ALL QUESTIONS.**

1. Did you work and earn wages in 2021?     Yes     No

2. Where did you live in 2021?     With parents     Away from parents?

3. If away from parents, did you:     Rent     Own your own house     Other

3a. If you rented in 2021, how much was the monthly rental charge in 2021? \$ \_\_\_\_\_ Of this,  
how much did you pay? \$ \_\_\_\_\_ If you did not pay the entire rent, who paid the rest?

\_\_\_\_\_

How did you obtain the funds to make your rental payment in 2020? \_\_\_\_\_

\_\_\_\_\_

3b. If you lived in your own home in 2021, what is your monthly mortgage payment? \$ \_\_\_\_\_  
How much did you pay in property taxes every six months? \$ \_\_\_\_\_ How do you obtain  
the funds to pay your mortgage and property taxes? \_\_\_\_\_

3c. Other – explain \_\_\_\_\_

4. How much, on average, were your utility charges each month in 2021? Electric \$ \_\_\_\_\_ Gas \$ \_\_\_\_\_  
Water/sewer \$ \_\_\_\_\_ TV \$ \_\_\_\_\_ Phone \$ \_\_\_\_\_ Internet \$ \_\_\_\_\_

How did you obtain the funds to pay for your utilities? \_\_\_\_\_

5. How much, on average, did you spend each month for food? \$ \_\_\_\_\_ How did you obtain the funds  
to pay for food in 2021? \_\_\_\_\_

6. Do you have children?     Yes     No

7. Who claims your children on their taxes? \_\_\_\_\_

**OVER**

8. Do your children have medical insurance?  Yes  No If yes, who pays for the insurance?

\_\_\_\_\_

9. How much did you receive each month in 2020 from the following non-taxed benefit programs?

Cash welfare \$ \_\_\_\_\_ Food Stamps \$ \_\_\_\_\_ Unemployment compensation \$ \_\_\_\_\_

Child support \$ \_\_\_\_\_ Social Security for any member of the family including SSI \$ \_\_\_\_\_

Workers' Compensation \$ \_\_\_\_\_ A friend or family member who gave you money or paid your bills \$ \_\_\_\_\_ Other \$ \_\_\_\_\_

10. Has/Did your personal and/or financial situation change in 2022 from what it was in 2021?  No  Yes

If yes, explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

11. In addition to completing this form, you are required to contact the United States Internal Revenue Service (the federal income tax office) and obtain documentation. Submit the documentation with this form.

**Please note:** You do not need to complete this step if you and your spouse used the Data Retrieval Tool.

Did you (and/or your spouse if married) file federal taxes for 2021?  Yes  No

- If yes, ask the IRS for a *Tax Return Transcript* for 2021.
- If no, ask the IRS for a *Non-Filer Letter* for 2021.

The IRS can be contacted by:

- Going on line to [www.irs.gov](http://www.irs.gov) – or
- Calling by phone to 1-800-908-9946 – or
- In person at an IRS office; call 844-545-5640 to make an appointment.

**Certification** - *All information presented on this form is true and complete to the best of my knowledge.*

Student signature \_\_\_\_\_ Date \_\_\_\_\_